

BLACKWELL GLOBAL INVESTMENTS LIMITED

Privacy Policy

PRIVACY POLICY

This Privacy Policy sets out the way Blackwell Global Investments Limited (hereafter the “Company”) collects, uses and manages personal information from its visitors, potential and active clients through the Company’s website. The Company is committed to safeguard the information it collects, uses and/or holds.

Personal Information

In order to receive more information, register for a demo account, open a trading account with us or for any other business relationship, you are requested to complete the Application Form. By completing the Application Form and providing your personal information, you enable us to evaluate the application and comply with laws and regulations governing the provision of financial services. The same information will be used by the Company to contact you regarding the offered services.

The Personal Data collected by the Company may include, but not limited to:

- personal information you provide to us on applications and other forms, such as your name, address, date of birth, Social Security number and occupation;
- financial information such as your income, assets and financial investment experience;
- documents that you provide to us to verify your identity, such as your passport, utility bills and/or bank statement or your company’s incorporation details.

The Company is obligated by the present regulations to keep your Personal Data on record for a period of seven years which is calculated after the execution of the transactions or the termination of the business relationship.

Data Protection

All information that clients provide about themselves to the Company will only be used by the Company in accordance with its Privacy Policy and otherwise in accordance with New Zealand Privacy and data protection laws.

The Company shall not disclose to a third party, any of its Clients’ confidential information unless required to do so by a regulatory authority of a competent jurisdiction; such disclosure shall occur on a ‘need-to-know’ basis, unless otherwise instructed by a regulatory authority. Under such circumstances, the Company shall expressly inform the third party regarding the confidential nature of the information.

Any personal information is treated as confidential and may be shared only within the Company, by its employees and affiliates for business purposes, as permitted by the applicable law. The information may be disclosed to third parties, such as the Company Partners and Affiliates for business purposes only, such as, but not limited to, servicing Client accounts and informing Clients about new products and services. Our Company Partners, Affiliates, and Business Introducers maintain the privacy of your information to the same extent the Company does in accordance with the policy. Information may also be provided to non-affiliated companies, providing professional, legal, and accounting services. Non-affiliated companies that assist the Company in providing services to you are required to maintain the confidentiality of such information and to use your personal information only in the course of providing such services for the purposes that the Company dictates and within the ambit of the applicable law.

The Company will not sell or give away your name, mailing address, phone number, email address or any other information to anyone. The Company will use various security measures to protect your information from unauthorised users.

Clients accept and consent that the Company may, from time to time, contractually engage companies for statistical purposes in order to improve the Company’s marketing; as a result, some or all of the Clients’ personal data may be disclosed on an anonymous and aggregated basis only.

The Company may use your personal information for one or more of the following purposes:

- to confirm your identity;
- to assess your appropriateness to the products and services we provide;
- to process your transactions;
- to provide you with transaction and post transaction related services;
- to inform you of products and/or services that may be of interest to you;
- to keep you updated on the issues that are relevant to your business relationship with us;
- to analyse statistical data to enable us to provide you with better products and/or services.

Member of NZ Financial Service Provider Register (FSPR) - Registered No. 3061